

ORIX Leasing & Financial Services India Limited (formerly known as OAIS Auto Financial Services Limited)
(A Subsidiary of ORIX Auto Infrastructure Services Limited)

Regd. Office: Plot No. 94, Marol Co-operative Industrial Estate, Andheri-Kurla Road, Andheri (E), Mumbai - 400 059
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December 16, 2016

To,
The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Dear Sirs / Madam,

Sub: Issue of Secured Redeemable Non- Convertible Debentures up to Rs.100 Crore

In accordance with Regulation 50(2) and 50(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company proposes to issue Secured, Redeemable, and Listed Non-Convertible Debentures aggregating up to Rs. 100 crore on private placement basis in the next Board Meeting to be held on December 21, 2016.

Thanking you,

Yours Faithfully,

For ORIX Leasing &Financial Services India Limited

Shuchi Singhvi

Company Secretary